

## A Shariah-Compliant Investment Fund



### Adding the MIZAN Fund to your existing Retirement Plan

Use this form to begin the process of adding the MIZAN Fund to your existing retirement plan. After completing the form, please press the "submit" button below. We will be in touch with you to coordinate the process.

Your Name: \_\_\_\_\_

Company/Plan Sponsor Name: \_\_\_\_\_

Name of Retirement Plan: \_\_\_\_\_

Your Phone: \_\_\_\_\_

Your Email Address: \_\_\_\_\_

Plan type (check all that apply):

401(k)

Profit Sharing

Money purchase plan

Other: \_\_\_\_\_

Current recordkeeper: \_\_\_\_\_

Current provider: \_\_\_\_\_

Please provide us with a contact at your current provider. We will call the firm to discuss, put trade agreements in place, and coordinate the process.

Contact name: \_\_\_\_\_

Phone number: \_\_\_\_\_

Email: \_\_\_\_\_

If you have any general comments or questions, please enter them here: